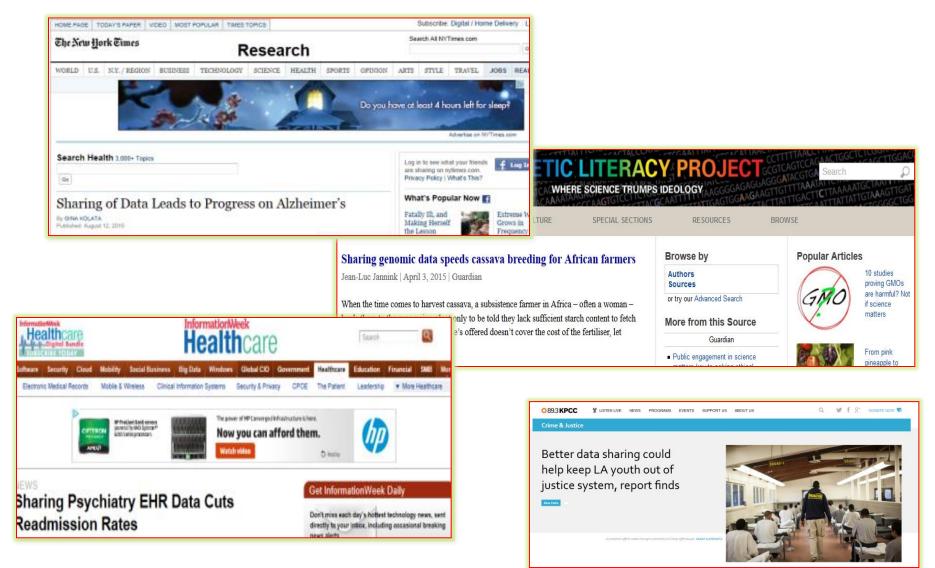


Update on the Research Data Alliance, etc.

Dr. Francine Berman

Chair, Research Data Alliance / US Edward P. Hamilton Distinguished Professor of Computer Science, Rensselaer Polytechnic Institute

Data Sharing Driving New Discovery and Advances



Fran Berman, Research Data Alliance

Both Technical and Social Infrastructure Needed to support Data Sharing



Adopted Policy



Systems Interoperability



Common Types, Standards, Metadata



Sustainable Economics



Adopted Community Practice

Fran Berman, Research Data Alliance



Training, Education, Workforce

Traffic Image: Mike Gonzalez

Prioritizing Infrastructure for Effort and Investment Challenging

Stephanie A. Miner, the Syracuse mayor, said [infrastructure is] too often overlooked when politicians want to spend money on economic development. "You don't cut ribbons for new water mains, but that's really what matters."

NY Times, Feburary 15, 2014



Getting the World Involved in Building / Coordinating Data Sharing Infrastructure: the Research Data Alliance

 Research Data Alliance (RDA): Global community-driven organization whose mission is to build the social and technical bridges (infrastructure) that enable data sharing.



 Research Data Alliance Vision: *Researchers and innovators openly share data across technologies, disciplines, and countries* to address the grand *challenges of society.*



RDA: Accelerate Data Sharing and Interoperability Across Cultures, Communities, Scales, Technologies

Technical parts of the data engine:

- Data type registries reference model
- Wheat data interoperability framework

Rules of the road:

- Common agreement on data citation
- Common practice for data repositories

Better drivers

- Summer schools in data science and cloud computing in the developing world (with CODATA)
- Data management plan development and monitoring



Systems

Interoperability

Sustainable Economics



Common Types, Standards, Metadata



Policy and Practice



Training, Education, Workforce

Fran Berman, Research Data Alliance

RDA Approach: Solve Problems and Facilitate Progress

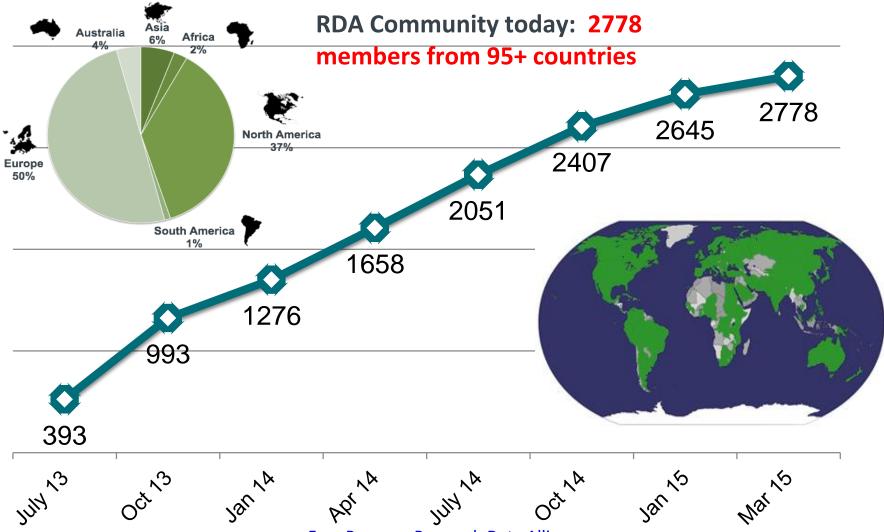
RDA Members come together as

- Working Groups 12-18 month efforts to build, adopt, and use specific pieces of infrastructure
- Interest Groups longer-lived discussion forums that spawn Working Groups as specific pieces of needed infrastructure are identified.

RDA culture focuses on the pragmatic:

- Working Groups must incorporate adopters no "build it and they will come"
- Infrastructure must solve someone's problem but not necessarily everyone's problems – not aiming for universal "esperanto" infrastructure
- Amplify impact when possible
 - community proactively enables additional adopters (communities, areas, organizations, projects that were not part of the original cohort) for whom RDA infrastructure work products are useful
 - RDA seeks to collaborate with other organizations to achieve their goals and strengthen the data community – RDA not looking for "world domination"

RDA Community @ 2: Precipitous Growth



Fran Berman, Research Data Alliance

RDA Community at Work: Interest Groups as of March 2015

- 1. Agricultural Data Interoperability IG
- 2. Active Data Management Plans*
- 3. Big Data Analytics IG
- 4. Biodiversity Data Integration IG
- 5. Brokering IG
- 6. Community Capability Model IG
- 7. Data Fabric IG
- 8. Data for Development
- 9. Data Foundations and Terminology IG*
- 10. Data in Context IG
- Development of cloud computing capacity and education in developing world research*
- Digital Practices in
 History and Ethnography
 IG * in review

- 13. Domain Repositories Interest Group
 - Education and Training on handling of research data
 - 15. ELIXIR Bridging Force IG
 - 16. Engagement IG
 - 17. Federated Identity Management
 - 18. Geospatial IG*
 - 19. Libraries for Research Data
 - 20. Long tail of research data IG
 - 21. Marine Data Harmonization IG
 - 22. Metabolomics
 - 23. Metadata IG
 - 24. PID Interest Group
 - 25. Preservation e-Infrastructure IG
 - 26. Quality of Urban Life



RESEARCH DATA ALLIANCE

Interest Group

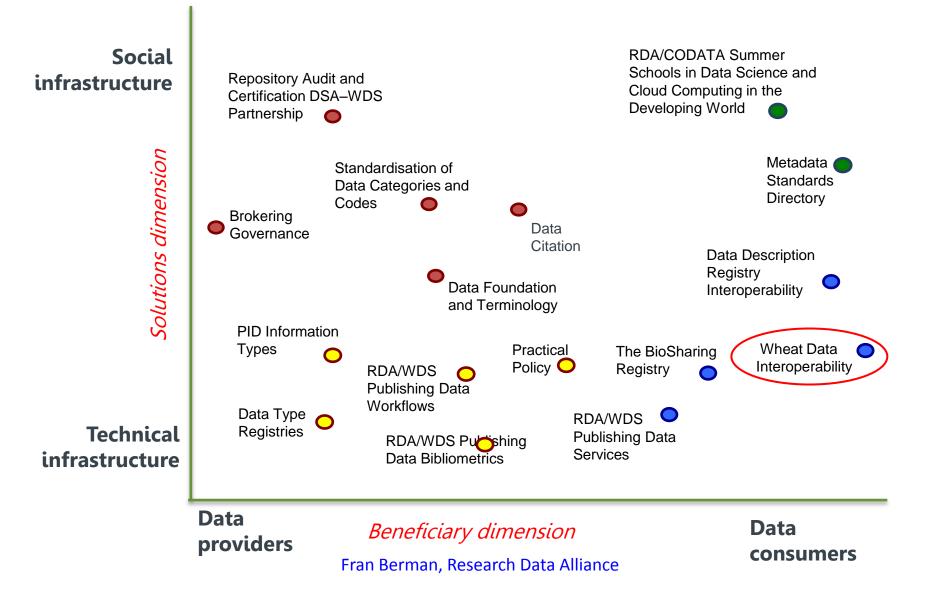
- 27. RDA/CODATA Legal Interoperability IG
- 28. RDA/CODATA Materials Data, Infrastructure & Interoperability IG
- 29. RDA/WDS Certification of Digital Repositories IG
- 30. RDA/WDS Publishing Data Cost Recovery for Data Centres
- 31. RDA/WDS Publishing Data IG
- 32. Reproducibility IG
- 33. Research data needs of the Photon and Neutron Science community
- 34. Research Data Provenance
- 35. Service Management IG
- 36. Structural Biology IG
- 37. Toxicogenomics Interoperability IG

Domain Repositories Interest Group

(co-Chairs: George Alter/ICPSR, Peter Doorn/DANS, Ruth Duerr/NSIDC, Bob Hanisch/NIST + VAO)

- Why: Repositories critical for stewardship and preservation of research data. Common practice and policy can provide greater potential leverage and effectiveness. Exchange of ideas can improve user experience, economic sustainability.
- What: RDA Domain Repositories Interest Group brings together active data repositories serving many scientific disciplines. Discussions focus on sharing / creating good practice and collaborations around data curation, dissemination, preservation and institutional sustainability.
- Value added: RDA Domain Repositories Interest Group working with other RDA groups (data citation, metadata, certification of digital repositories) to adopt/amplify RDA infrastructure useful for their repositories
- Impact: Interest Group
 - helping build / strengthen individual repository organizations
 - creating community collaboration among repositories world-wide
 - developing a community that will improve stewardship options for domain researchers

RDA Working Groups Span a Broad Spectrum



Wheat Data Interoperability Working Group

co-Chairs: Esther Dzale Yeumo Kabore/French National Institute for Agricultural Research, Devika Madalli/Indian Statistical Institute, Johannes Keizer/Food and Agriculture Office of the UN

- Why: Wheat information systems needed to answer complex questions such as "What genes and traits are relevant for understanding the impact of climate change on wheat plant productivity?". Diverse data on yield, market pricing, soil analysis, genomic and phenotypic information, etc. must be integrated / coordinated to address complex questions.
- What: RDA Wheat Data Interoperability Working Group developing a common integration framework for describing, representing, linking and publishing wheat data with respect to open standards to support wheat data sharing, use and re-use.
- Work Products: RDA Group will
 - Create common standards and vocabularies for wheat data management.
 - Create framework for Wheat Information System that integrates genomic annotations, phenotypes, genetic maps, physical maps, germplasm.
 - Facilitate access, discovery, use and re-use of Wheat Information System through development
 / adoption of common metadata, vocabularies/ontologies/formats, good practice.
- Impact: Working Group deliverables will be incorporated into the Wheat Information System of the Global Wheat Initiative and other international efforts, including the Coherence in Information for Agricultural Research for Development (CIARD) movement. Next steps: Framework will be adapted to other crops such as Rice and Maize.

Next Steps for RDA: Stay Pragmatic, Focus on Impact



Continuing pipeline of infrastructure deliverables adopted, used, coordinated and amplified to accelerate data sharing

Increasing coordination and collaboration between domains, sectors, organizations, communities. Effective advocacy for national and international data issues and communities.

Stronger partnerships with industry, governments, domains, organizations.

Substantive engagement of students and early career professionals, greater spectrum of international cultures.

- Next Plenaries (Plenaries are both community and working meetings. Meetings held twice yearly around the world.):
 - September, 2015: Paris, France
 (P6)
 - March, 2016: Tokyo, Japan (P7)
 - September, 2016: ~ Washington,
 DC (P8)
 - March, 2017: Barcelona, Spain
 (P9)

Joining RDA:

Go to rd-alliance.org and register

- Must agree to RDA principles (openness, community-driven, etc.)
- Free for individuals

Fran Berman, Research Data Alliance



RDA/US: Collaborate Globally, Contribute Locally

- RDA/US = all U.S. members of RDA
 - Currently ~1000 members of RDA in 46 states
- RDA/US Mission: To build RDA community in the U.S. and leverage RDA momentum to advance the U.S. data community
- Current Activities:

Community Development

- Student / Early Career programs (supported by NSF, Sloan Foundation)
- Targeted outreach to data-enabled communities and organizations (supported by NSF)

Community support:

- RDA Deliverables Adoption Amplification seed projects
 (supported by NSF)
- International Plenaries participation support for RDA/US (NSF)
- Coordination meetings for RDA Working Groups
 (supported by NIST, NSF)

Organizational Support

- U.S. RDA Plenaries hosting (supported by NSF and sponsors)
- RDA/US development leadership and community building (supported by NSF)



RDA/US team:

Steering Committee

- Fran Berman, RPI Chair
- Larry Lannom, CNRI Vice-Chair
- Beth Plale, IU –
 Vice-Chair
- Kathy Fontaine, RPI –
 Managing Director

Student Resident: Candice Lanius, RPI

Communications Manager: Yolanda Meleco

Administrative Coordinator: Jamie Lupo-Petta

NSF-supported RDA/US Student / Early Career Pilots

- NSF RDA/US Fellows Pilot 2013-2015:
 - Grad students and early career professionals
 - Attend Plenary N, work with an IG or WG, report on work at Plenary N+1
- NSF RDA/US Interns Pilot 2013-2015 :
 - Undergrad and grad students
 - Work with specific Interest or Working Group over the Summer, report on work at Fall Plenary
- Purpose:
 - Engage students and early career researchers in RDA
 - Link RDA efforts with other community efforts
 - Build/strengthen the professional network of Fellows and Interns
 - Build/strengthen the generational pipeline within the data community



Interns and Fellows Span Disciplines and RDA constituent communities

2014-2015 Pilot Participants

- RDA/US Fellows
 - 2014-2015 cohort from Arizona Geological Survey, RPI, California Digital Library, UNC, Chapel Hill, Ronin Institute for Independent Scholarship
- RDA/US Interns
 - 2014-2015 cohort from University of Washington School of Information, Tufts / Perseus Digital Library Project, Indiana University School of Informatics and Computing, RPI School of Humanities, Arts and Social Science, Florida State University School of Information, UCSD Department of Sociology, UIUC Department of Civil and Environmental Engineering, Drexel College of Computing and Informatics
 - Working with 7 WGs and IGs

RDA/US Resident – Humanities Ph.D. Student Candice Lanius part of RDA/US Headquarters Leadership Team



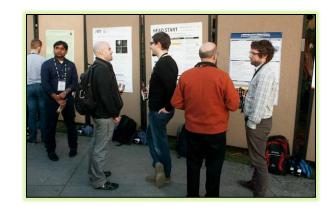
Projects:

- Data Architecture Vocabularies
- Research Data Provenance
- Digital Data in History and Ethnography
- Researcher Engagement in Data
- ORCID and Data Deposit
- Metadata Standards Directory
- Data Type Registries



Pilot → Program: RDA Data SHARE Fellows Program

- Funded by Sloan Foundation for 2015-2018. Program Leads: Beth Plale (PI), Kathy Fontaine, Inna Kouper
 - Program provides support for 12-18 months of effort.
 - Projects focus on evaluating, trial use, or improvement of products developed within a Working Group, developing and testing adoption strategies, or facilitation of interaction between RDA groups.
 - Program enables Fellows to do substantive work and broaden / strengthen their networks and community.
 - Program includes external evaluation to ensure quality and impact
- Open to U.S. grad students, postdoctoral researchers, and early career researchers

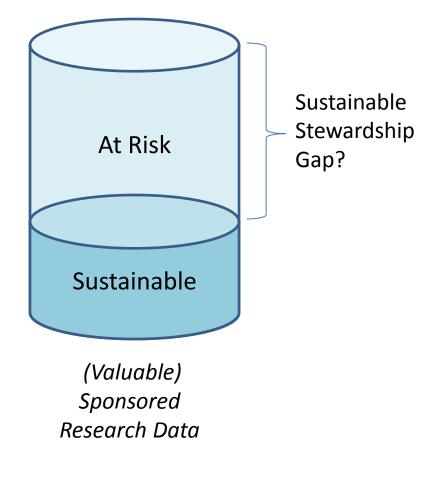


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|----------------------------|--|---------------------------------|-----------------------------|---------------------------|------------------------------|-----------------------------------|-----------------------------|
| UNITED | | | | | | | |
| Home | Data Share Program | RDA/US Fellows | RDA/US Interns | About RDA | | | |
| | arch Data Alliance (RDA) invites a ind young global organization that | | | | | searchers in the US in Researc | ch Data Alliance (RDA), a |
| carried out | ssful Fellow will engage in the RC t within the context of an RDA We lows receive a stipend and travel s | orking Group (WG), Interest | Group (IG), or Coordinati | on Group (i.e., Technica | | | |
| Fellows ha | ave a chance to work on real-work | d challenges of high importa | nce to RDA, for instance | | | | |
| • Eng | gage with social sciences experts | to study the human and or | ganizational barriers to te | chnology sharing | | | |
| • App | ply a WG product to a need in the | Fellow's discipline | | | | | |
| • Dev | velop plan and disseminate RDA r | esearch data sharing practi | ces | | | | |
| • Dev | elop and test adoption strategies | | | | | | |
| • Stu | idy and recommend strategies to | facilitate adoption of outputs | from WGs into the broa | der RDA membership a | nd other organizations | | |
| • Eng | gage with potential adopting orgar | izations and study their pra | ctices and needs | | | | |
| • Dev | elop outreach materials to disser | ninate information about RD | A and its products | | | | |
| Ada | apt and transfer outputs from WG | s into the broader RDA men | nbership and other organi | zations | | | |
| each sumr training in l | em involves carrying out a project mer of the fellowship. Fellows will RDA and data sciences. This wo a fellowship. | be paired with a mentor from | n the RDA community. T | hrough the RDA Data S | hare program, fellows will p | articipate in a cohort building o | ientation workshop offering |
| computer s | or selection: The Fellows engagi science. The RDA Data Share pri petency in one discipline. | | | | | | |
| Additiona trajectory. | Il criteria include: Interest in an | d commitment to data sharir | ng and open access, den | nonstrated ability to wor | k in teams and within a lim | ited time framework; and benefi | t to the applicant's career |
| Fligibility | : Graduate students and postdoc aster's or PhD and are no more ti | toral researchers at institutio | ons of higher education in | the United States, and | early career researchers a | t U.Sbased research institutio | ns who graduated with a |

Etc. ... Sustainable Stewardship

• Research data → innovation.

- Research increasingly expected to be available to the broader research community and general public *now* and *in the future*.
- Preservation and stewardship of research data often ad hoc with much of it at risk
 - How much is sustainable?
 - What data is at risk?
 - What should we do about it?
- Lack of understanding about the sustainable stewardship gap hampers evidence-based discussion, prioritization and potential strategic investments.



Sustainable Stewardship Pilot

- Focus: Develop and pilot a comparative study of the amount and sustainability of research data generated from support from major sponsored public and non-profit organizations.
- Funding: Alfred P. Sloan Foundation
- 2015-2016: **Pilot the study** on a representative cohort of data to determine:
 - How much and what kind?: What is the size and what are the characteristics of a research data baseline sample that might be sustainably preserved?
 - How is it being cared for?: What are the attributes of existing publicly accessible data stewardship organizations hosting the baseline sample; what are the most important attributes of successful stewardship organizations that can be replicated in the future?
 - What are the policy and financial implications?: What does the baseline sample tell us about the larger universe of research data? What strategies and investments are likely to be effective to provide and sustain stewardship for valued community data?

Pilot Approach

- Develop methodology / metrics by which to measure and characterize the sustainable stewardship gap – work with planning group to ensure:
 - Pilot survey represents information that can provide compelling evidence needed to "move the stewardship and preservation needle" for public, private, academic stakeholders and decision-makers
 - Pilot survey focuses on information that can be obtained and used for analysis and comparison
 - Pilot survey provides useful results that can make an impact
 - Pilot sets the stage for larger "full-blown" sustainable stewardship study

Who's Involved? [Planning Group]

- Myron Gutmann, U. of Colorado (PI, colead)
- Fran Berman, RPI (co-lead)
- Vint Cerf and Guha Ramanathan, Google
- Phil Bourne, NIH
- Cliff Lynch, Coalition for Networked Information
- George Alter, ICPSR
- Peter Fox, RPI
- Trisha Cruse, DataONE
- Sayeed Choudhury, Johns Hopkins University
- Margaret Hedstrom, U. of Michigan
- Chris Borgman, UCLA
- Brian Lavoie, OCLC
- Andy Maltz and Elizabeth Cohen, Science and Technology Council, Academy of Motion Picture Arts and Sciences
- John Gantz, IDC

Concrete steps

• Sustainability:

Please share your views on

- what information your organization needs to increase the priority of data stewardship and preservation
- What your community considers "valuable" data and how it could be characterized
- What level of sustainability and services your community needs to leverage the potential of data.

- Data Infrastructure and Sharing:
 - Develop and implement a data management plan for your own data.
 - Make it available through a community repository
 - Cite your data in publications
 - Include the data bill in project budgets
 - Work with colleagues in the RDA to amplify your efforts
 - Join or start an Interest Group
 - Join or start a Working Group
 - Involve your students in the RDA community
 - Help RDA/US create workshops that can positively impact community data sharing infrastructure

Thank you



Fran Berman, Research Data Alliance